



Official Notices

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The Swiss Stock Exchange publishes the official notices of its listed companies on a daily basis.

These notices contain information on the following:

- **Company events:** mergers, significant acquisitions or divestments, reorganisations
- **Changes of capital:** capital increases and decreases, share buyback offers, significant changes to the capital structure
- **Dividend:** ex date, amount, payment date
- **Interest rates:** for floating-rate bonds

Official notices are available in German, French and/or English. Each notice contains a consecutive number, the publication date, the company name, the security and the security number.

> [Please read our disclaimer](#)

Nestlé S.A. Issuer Substitution

ID

338833

Date

29.08.2025

Type

Further notice

Issuer

Nestlé S.A

ISIN

CH0419042509, CH1344316745, CH1344316752,
CH1221150506, CH1194355108, CH1300277832,
CH1344316760, CH1344316778, CH1273475397,
CH1300277840, CH1273475405, CH1300277857,

Title

**CH1194355116, CH1273475413, CH1226543838,
CH1194355124, CH1226543846**

Nestlé S.A. Issuer Substitution

ISIN: CH0419042509, CH1344316745, CH1344316752, CH1221150506, CH1194355108, CH1300277832, CH1344316760, CH1344316778, CH1273475397, CH1300277840, CH1273475405, CH1300277857, CH1194355116, CH1273475413, CH1226543838, CH1194355124, CH1226543846

Nestlé S.A. as original issuer of the bonds mentioned above (the "Bonds") hereby informs the holders of the Bonds of a substitution of the issuer in accordance with condition 9 of the terms and conditions of the respective Bonds.

With effect as of 1 September 2025, Nestlé Capital Markets SA will substitute Nestlé S.A. as issuer of the Bonds. The references to the "Issuer" in the terms and conditions of the Bonds shall be deemed to refer to Nestlé Capital Markets SA as new issuer from and including 1 September 2025.

Nestlé S.A. has issued a joint and several guarantee (Bürgschaft) as per art. 496 of the Swiss Code of Obligations in respect of each Bond, to secure the obligations of Nestlé Capital Markets SA as new issuer under each of the Bonds. Copies of the joint and several guarantees (Bürgschaften) are available upon request at UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, 8098 Zurich, Switzerland, or can be ordered by telephone +41-44-239 47 03 (voicemail), fax +41-44-239 69 14 or by e-mail swiss-prospectus@ubs.com.

Moody's and Standard & Poor's have both confirmed that the credit rating of the Bonds is expected to remain unchanged (i.e. AA- and Aa3, respectively). UBS AG as representative of the holders of the Bonds has declared its satisfaction that all conditions for the issuer substitution specified in the respective terms and conditions of the Bonds have been fulfilled.

Going forward, Nestlé Capital Markets SA is expected to be the issuing entity of CHF bonds issued by the Nestlé group.

The terms and conditions of the Bonds are otherwise unchanged and remain in full force and effect.

Date: 29 August 2025

Bank: UBS AG

Name: Swiss Transactions Legal

E-Mail: ol-swiss-transactions-legal@ubs.com

