



Nestlé Good food, Good life

Nestlé in Switzerland

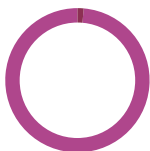
Enhancing quality of life and
contributing to a healthier future



April 2018

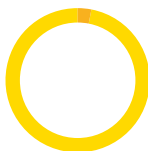
Nestlé at a glance in 2017

Turnover (in CHF million)
89 791 worldwide



- 1262 in Switzerland
- 88529 rest of the world

Employees
323 000 worldwide



- 10 133 in Switzerland
- 312 867 rest of the world

Investments
(in CHF million)
3934 worldwide



- 289 in Switzerland
- 3645 rest of the world

Research & Development
(in CHF million)
1724 worldwide



- 990 in Switzerland
- 734 rest of the world

Excluding associated companies and joint ventures

Follow us on:

www.nestle.ch

www.nestlefamily.ch



Nestlé – firmly rooted in Switzerland

We at Nestlé touch billions of lives worldwide; from the farmers we work with to the individuals and families who enjoy our products, the communities where we live and work, and the natural environment upon which we all depend. Their challenges are our challenges. Their success is success in which we all share.

Inspired by the scientific breakthrough of our founder, Henri Nestlé, guided by our values and with nutrition at our core, we work alongside partners to enhance quality of life and contribute to a healthier future.

As a globally successful company, we remain committed to Switzerland: Nestlé creates thousands of jobs in Switzerland, buys millions of francs worth of raw materials from Swiss farmers and invests billions in operations as well as in research and development in Switzerland.

The fact that Nestlé is celebrating a success story spanning more than 150 years owes a lot to Switzerland.

Our contribution to the Swiss economy

With a turnover of CHF 89.8 billion in 2017, Nestlé is one of the largest companies in the world. The Nestlé Group operates 413 factories in 85 countries throughout the world and is headquartered in Switzerland. In this country, the company posted turnover of CHF 1.262 billion.

Production for global export

In 2017, 85% of the products made at the 11 Swiss manufacturing sites were exported.

High level of investment in Switzerland

From 2008 to 2017, Nestlé invested CHF 3.8 billion in Switzerland. In 2017, Nestlé invested CHF 289 million in production and distribution infrastructure in Switzerland.

Strong research location in Switzerland

In 2017, Nestlé spent CHF 990 million on research and development in Switzerland, or 57% of the global research budget. Nine out of 40 R&D centres worldwide are located in Switzerland.

Swiss raw materials and services

In 2017, Nestlé spent CHF 1.093 billion on agricultural commodities and packaging materials for production in Switzerland. It spent CHF 923 million on services in Switzerland.

A major taxpayer

Nestlé is one of the largest taxpayers in Switzerland, both directly through corporate tax and indirectly via the income tax and social insurance payments of its 10 133 employees in Switzerland.

Jobs in Switzerland – for Switzerland

In fifteen years, the number of Nestlé employees in Switzerland has increased by 34% to 10 133, with more than 115 different nationalities represented.

A popular employer

Nestlé is one of the most attractive employers in Switzerland for students and professionals in business and economics. This is confirmed by numerous independent surveys.

An employer that promotes continuous learning

In 2017, CHF 21 million was spent on internal and external training courses for employees in Switzerland.

An employer that supports young people

Since 2014, within the framework of the “Nestlé Needs YOUth” programme, Nestlé has employed 1722 young people under the age of 30, trained 1414 apprentices and trainees and organised 394 events for more than 10 000 school pupils and students across Switzerland. By 2020, Nestlé will provide another 850 apprenticeships and internships and 500 jobs for young people under 30.

With the “Alliance4YOUth”, Nestlé has been able to mobilise partner companies to help young people in Europe and Switzerland get a start in their professional life. In this context, Nestlé hosted around 60 young migrants to help them get ready to enter the job market.



For individuals and families

Enabling healthier and happier lives

In Switzerland, we do this as follows:

- Since the end of 2014, all our products for children have to fulfil the most stringent standards that are based on the recommendations of the World Health Organization and medical associations.
- Between 2017 and 2020 we want to reduce the added sugar in our products by a further 5%. In 2017 alone, Nestlé Switzerland withdrew 111 tonnes of sugar from its products, which is the equivalent of 22 million teaspoons or 444 million kcal. Much work had already been done in previous years: from 2014 to 2016, 116 tonnes of sugar were withdrawn from Nestlé products in Switzerland. This comprehensive renovation programme includes, for example, *Hirz* and *LC1* fruit yoghurts, *Cailler* milk chocolate, *Stalden* cream and breakfast cereals such as *Fitness*. In addition, Nestlé Switzerland has launched sugar-reduced alternatives such as *Nesquik* 30% less sugar.
- From 2017 to 2020 we want to reduce the added salt in our products by 10%. For example, *Thomy* Mild mustard already contains 10% less salt.
- We continue to work on our recipes so that our products contain as many natural ingredients as possible, such as spices and herbs that we use when cooking at home.

Moreover, Nestlé supports the following initiatives:

- By 2020 we aim to support at least 500 000 families with nutritional advice and training programmes, for example through our website nestlefamily.ch and our Nestlé for Healthier Kids
- Nestlé has a partnership with “fit4future”, the largest health campaign for children in Switzerland, which promotes a balanced diet and sufficient exercise among 150 000 families.
- A Nestlé foundation runs the Alimentarium, an interactive museum about food which offers cookery workshops for young and old alike.





For our communities

Helping develop thriving, resilient communities

In Switzerland, we do this as follows:

- We support sustainable milk production. Since summer 2017, around 40 milk producers who supply for our *Cailler* chocolate in the Gruyère region have been certified by IP-Suisse.
- We support the sustainable cultivation of agricultural products: 100% of the cocoa beans that are processed for our *Cailler* chocolate in Broc are UTZ certified and 100% of the coffee for our factory in Orbe is 4C certified.
- The eggs for the *Thomy* products sold in Switzerland are sourced from free-range chickens.

In addition, Nestlé supports the following initiatives:

- Nestlé provides aid to Swiss mountain communities via Schweizer Berghilfe, helping to improve the living conditions of people in Swiss mountain regions.
- Nestlé is a partner of the Theodora Foundation, which helps alleviate the suffering of sick children in hospital with its “Giggle Doctors”.
- In December 2017, Nestlé Switzerland employees served a warm meal to over 150 people in need from the Vevey-Montreux region, in collaboration with the aid organisation L’Etape.

- Nestlé donates excess products to the shops of Caritas Switzerland.
- In 2017, Nestlé supported 115 organisations in the Montreux-Lausanne region, with contributions of over CHF 1 million. More than half of these were dedicated to around 50 clubs or events in Vevey, including the Winegrowers Festival 2019 in Vevey.
- With the nest museum in Vevey, Nestlé provides visitors with a thrilling and hands-on journey of discovery spanning the 150 years of Nestlé.





For the planet

Stewarding resources for future generations

In Switzerland, we do this as follows:

- By the end of 2020, we will be able to guarantee 100% responsible procurement for 12 of the most important raw materials of Nestlé Switzerland.
- We are aiming to halve the CO₂ emissions from our production sites by the end of 2020.
- We are aiming to cut the water consumption at our 11 production sites to one-third compared to 2010 by the end of 2020.
- Since 2017, Nestlé has only used electricity from certified renewable sources in all its operations and locations in Switzerland.

Some specific initiatives:

- Nestlé, together with the energy provider Groupe E Greenwatt, operates the largest agricultural biogas plant in Switzerland near the Henniez bottling facilities. The plant uses 23 000 tonnes of farmyard manure from circa 25 farms per year and processes 3800 tonnes of organic waste from the production and recycling of *Nespresso* and *Nescafé* coffee into biogas. Nestlé uses some of the heat produced in its plant to replace fossil energy, thus avoiding the release of 1300 tonnes of CO₂ into the atmosphere each year.
- With the ECO-Broye programme, Nestlé promotes biodiversity, protects natural resources in the Henniez region and brings together farmers, authorities and other central stakeholders in joint projects.

- The mineral water that is produced for the *Cristal* brand in Saxon is manufactured entirely without fossil fuels. The spring water has a natural temperature of 25 °C and is used in a heat pump system together with a pellet heating system as a source of 100% renewable energy.
- In the *Nescafé* factory in Orbe, it has been possible to reduce water consumption by 32% thanks to a closed water circulation system.



The brand world of Nestlé

NESCAFÉ



NESPRESSO



SPECIAL.T
by Nestlé



MÖVENPICK



Nestlé Stalden

PURINA GOURMET

PURINA PRO PLAN



Nestlé Fitness

le Parfait



love. THOMY



Nestlé BEBA

Nestlé HealthScience Meritene

S.PELLEGRINO

Daylong

HENNIEZ

CRISTALP

Cailler



Nestlé's commitment is recognised worldwide

Ranking in leading environmental and sustainability indices in 2017:

First breast-milk substitute manufacturer to be included in the **FTSE4Good Index**, and we have retained our place for six years.

Second out of 22 global food and beverage manufacturers in the 2016 **Access to Nutrition Index™ (ATNI)**.

First in the foods products sector of the 2017 **Dow Jones Sustainability Index (DJSI)** with an overall score of 89 out of 100.

Topped the list of global companies in 2017 **CDP climate change**, earning a place in CDP's Climate A list.

Ranked **top scorer** within the packaged food industry at **Ceres' Feeding Ourselves Thirsty** an analysis comparing the water risk management performance of 42 global companies.

